Forward Looking Statements

Information set forth in this presentation may contain forward-looking statements. Forward-looking statements are statements that relate to future, not past, events. In this context, forward-looking statements often address a company's expected future business and financial performance, and often contain words such as "anticipate", "believe", "plan", "estimate", "expect", and "intend", statements that an action or event "may", "might", "could", "should", or "will" be taken or occur, or other similar expressions. By their nature, forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause our actual results, performance or achievements, or other future events, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Such factors include, among others, the following risks: the risks associated with outstanding litigation, if any; risks associated with adoption by industries of graphene-based products; additive manufacturing gaining market acceptance as an alternative for industrial manufacturing which will require acceptance of such factors as quality, price and speed at which products can be created; health and environmental factors affecting adoption of these technologies; reliance on key personnel; the potential for conflicts of interest among certain officers, directors or promoters with certain other projects; the absence of dividends; competition; dilution; the volatility of our common share price and volume; and tax consequences to U.S. Shareholders. Forward-looking statements are made based on management's beliefs, estimates and opinions on the date that statements are made and the Company undertakes no obligation to update forward-looking statements if these beliefs, estimates and opinions or other circumstances should change. Investors are cautioned against attributing undue certainty to forward-looking statements.

Disclaimer

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Graphene 3D Lab is an advanced materials company. We develop and manufacture graphene enhanced materials with a focus on:

- Energy Storage
- Coatings & Adhesives
- Composites
- 3D Printing
What is Graphene?

Graphene is a revolutionary material, much like plastic was in the 1950s.

Graphene is a single atomic layer of carbon atoms that is a million times thinner than paper, stronger than diamond and more conductive than copper. Graphene is non-toxic, mechanically strong and is a superb conductor of electricity and heat.
**Why Graphene?**

**Advantages of Graphene Composites**

Graphene can be added to other materials and can make them better.

<table>
<thead>
<tr>
<th>Electrically Conductive</th>
<th>Thermally Conductive</th>
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<tbody>
<tr>
<td>x10⁶-10¹²*</td>
<td>x3*</td>
</tr>
<tr>
<td>Mechanically Strong</td>
<td>Green Material</td>
</tr>
<tr>
<td>x10-30*</td>
<td>No metals</td>
</tr>
</tbody>
</table>

*Increase in properties when graphene incorporated into materials.*
Graphene Production

- The method of large scale graphene production is currently patent pending.

- Our competitive advantage: we can produce high end quality graphene with less toxicity and more cost effectively than anyone else in the world.

- This “in house” technology enables us to manufacture high quality large-scale graphene flakes that allow us to simultaneously produce multiple graphene materials for our customers.

Transmission Electron Microscope Images of Graphene Flakes
Development Timeline

Graphene Price

- 2010: Research and Development
- 2015: 3D Printing & Niche Markets
- 2019: Specialized Consumer Markets (e.g., Sports goods, Construction)
- 2021: Mass Market Consumer Goods

Inexpensive-widely used
Coatings & Adhesives

- Established epoxy production capacity
- Released a conductive non-metal carbon filled epoxy (G6-Epoxy™).
- eCommerce: Distributed under G6-epoxy® brand, www.g6-epoxy.com
- Planning to expand materials portfolio in 2017
3D Printing

- Expanded our R&D and manufacturing facility
- Successfully released a line of specialty filament products.
- Materials portfolio includes:
  - Conductive
  - Flexible
  - Magnetic
- eCommerce: Distributed under BlackMagic3D® brand, www.blackmagic3d.com
Composites

G6-Impact
Carbon fiber-graphene composite with excellent vibration dampening and shock absorbing properties

Applications:
- Power tools
- Automotive
- Military

New materials are in the development pipeline
Energy Storage

Our near term goal is to build a Lithium Ion Battery with higher power density than other energy storage devices.

Targeted Technology Highlights

- Advanced chemistry
- Novel electrode design
- Faster charge/discharge time
- Unique features of our graphene materials are utilized

Collaboration with Stony Brook University

- MOU signed, the University to provide matching funds to cover R&D efforts
- Graphene 3D Lab gets access to the University’s state-of-the-art research facility and expertise

Partnership established in Nov 2016
Management

Co-CEO

Elena Polyakova serves as Co-Chief Executive Officer at Graphene 3D Lab, and was instrumental in bringing the first graphene filament to market. She is also co-founder of Graphene Laboratories, Inc. where she has served as CEO and President since 2009, pioneering the commercial graphene production market. Polyakova has grown the company’s client base substantially in the past six years. Her expertise in 2D materials has gained wide publicity from news publishers such as BBC and Bloomberg. Polyakova has co-authored papers with Nobel and Kavli prize winners, as well as members of the National Academy of Sciences. She received a Ph.D. in Physical Chemistry from the University of Southern California and a Master’s degree from the Moscow Institute of Physics and Technology.

Co-CEO

Daniel Stolyarov holds a PhD in Physical Chemistry from the University of Southern California and a MS Physics/Applied Mathematics from the Moscow Institute of Physics and Technology. Dr. Stolyarov serves as Co-Chief Executive Officer of Graphene 3D Lab. He has expertise in nanomaterials and the formulation of nanocomposites, as well as experience leading the technical branch of Graphene Labs as the Chief Technology Officer. In his previous role at Energetiq, Dr. Stolyarov and his team won the 2011 Prism Award for the Laser-Driven Light Source they developed. He has also co-authored papers with Nobel and Kavli prize winners, as well as members of the National Academy of Sciences.
CFO

Robert Scott CPA, CA, CFA brings more than 20 years of professional experience in corporate finance, accounting and merchant and commercial banking. Mr. Scott earned his CFA in 2001, his CA designation in 1998 and has a B.Sc. from the University of British Columbia. He is a Founder and President of Corex Management Inc., a private company providing accounting, administration, and corporate compliance services to privately held and publicly traded companies and has served on the management teams and boards of numerous Canadian publicly traded companies with a strong track record of cost effectively running operations. Mr. Scott has also listed several companies on the TSX Venture Exchange gaining extensive IPO, RTO, regulatory and reporting experience. He currently serves as the CFO of Riverside Resources Inc. (TSXV: RRI) and Nickel One Resources Inc. (TSXV: NNN) and on the boards Genesis Metals Corp. (TSXV: GIS) and Mongolia Growth Group Ltd (TSXV: YAK).

Corporate Secretary

Jeffrey Dare has over 8 years of professional experience with respect to managing external reporting and corporate compliance for TSX Venture Exchange listed issuers.

Board of Directors

John (Gary) Dyal– Chairman of the Board
Daniel Stolyarov
Elena Polyakova
Paul Gill
Media and Events

As well as: 3Dprintingindustry.com, 3Druck.com, Business News Network

Invited talks include:

As well as: Graphene World Summit, 4th Graphite and Graphene Conference, Canada Makes, Additive Disruption Summit, Graphene 2016
Corporate Structure

As of February 22, 2017

<table>
<thead>
<tr>
<th></th>
<th>TSXV: GGG</th>
<th>OTCQB: GPHBF</th>
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<tbody>
<tr>
<td>Share Price</td>
<td>CA$0.16</td>
<td></td>
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<tr>
<td>Market Capitalization</td>
<td>CA$9.12M</td>
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<tr>
<td>30-Day Average Share Volume</td>
<td>145,795</td>
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<tr>
<td>Shares Issued and Outstanding</td>
<td>*56,920,804</td>
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<tr>
<td>Warrants</td>
<td>11,538,413</td>
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<tr>
<td>Options</td>
<td>2,815,000</td>
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<tr>
<td>Fully Diluted</td>
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</tbody>
</table>

*32% of issued and outstanding shares held by insiders with 7,487,758 shares currently held in escrow.
Investor Highlights

- The only pure play public Canadian company in the graphene space.
- Established customer base of 11,000 clients worldwide. Some notable clients include NASA, HP, Ford Motor Co., GE, Apple, Xerox, Samsung, Harvard University, IBM, MIT, Yale, and Stanford University.
- Comprehensive IP portfolio
- Experienced executive team with deep industry knowledge and a proven track record of success.
Contact Us

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