Graphene Lab Inc.

COMPANY FACT SHEET

TSX-V: GGG **OTCQB: GPHBF**

GRAPHENE 3D LAB INC.

HEADQUARTERS: CALVERTON, NY, USA

CORPORATE STRUCTURE AS OF FEB 22, 2017

Shares Issued and Outstanding	56,920,804
Escrowed Shares	7,487,758
Warrants	11,538,413
Options	2,815,000
Fully Diluted	71,274,217

INVESTMENT HIGHLIGHTS

- We are an advanced materials company with a focus on energy storage, 3D printing and composites.
- The only pure play public company in the graphene space
- Recently created an Industrial Materials Division to commercialize graphene composites and epoxies
- Experienced executive team with deep domain knowledge and a proven track record of success

Graphene is a single-layer of carbon atoms considered a wonder-material for its high strength, conductivity, and ultra light-weight. It won researchers the 2010 Nobel Prize in Physics.

INVESTMENT INQUIRIES

(631) 284-9983 (631) 405-5118

investors@graphene3Dlab.com

www.graphene3dlab.com

4603 Middle Country Rd Suite 111
Calverton, NY, 11933 USA

COMPANY OVERVIEW

Graphene 3D Lab develops, manufactures and sells advanced graphene-based materials and composites for current and emerging industrial applications.

4 KEY FACTS

1. A strong IP portfolio of 7 patents pending related to graphene and composite manufacturing
2. Successful commercialization of the first highly conductive graphene 3D printing filament
3. Established and functioning R&D and production facilities
4. We sell more graphene speciality products than anyone else in the world; over 12,000 customers

MANAGEMENT TEAM

DANIEL STOLYAROV
Co-founder, President and Co-Chief Executive

ELENA POLYAKOVA
Co-founder and Co-Chief Executive Officer

ROB SCOTT
Chief Financial Officer

RECENT NEWS

JAN 07, 2017

Graphene 3D Lab to Release a New Product: Conductive Epoxy Resins

JAN 30, 2017

Graphene 3D Lab Joins Forces with National Association of Manufacturers

JAN 24, 2017

Graphene 3D Lab Expands Product Line of Conductive 3D Printing Materials

SELECTED PUBLIC EVENTS

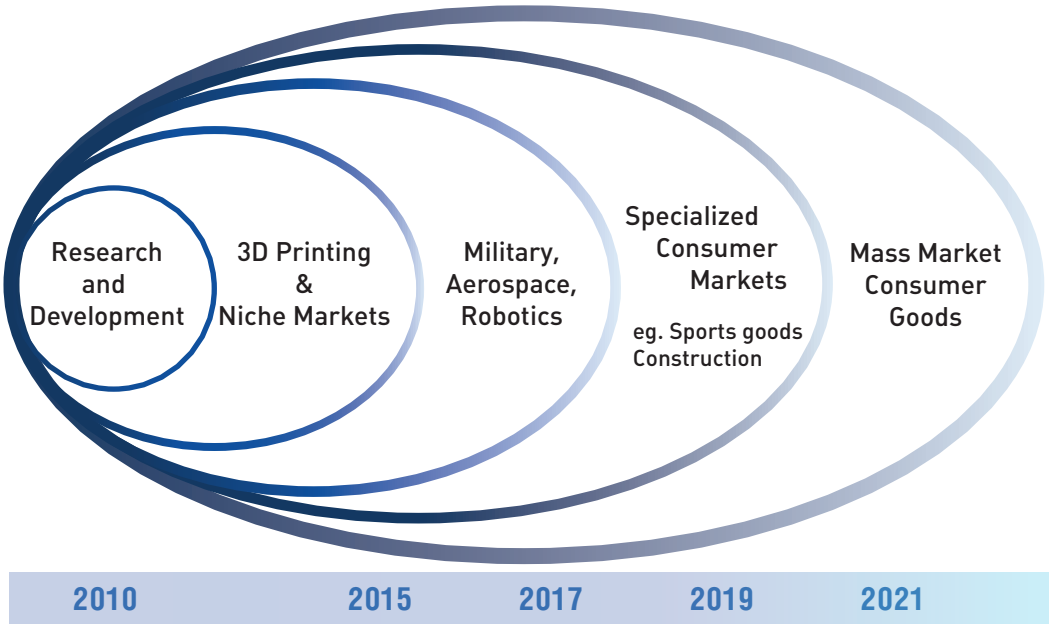
MAR 16-17 2017 — **6TH GRAPHITE & GRAPHENE CONF.** (BERLIN, GERMANY)

APR 18-21 2016 — **GRAPHENE 2016** (GENOA, ITALY)

APR 11-12 2016 — **INSIDE 3D PRINTING** (NYC, USA)

MAR 14-17 2016 — **AMERICAN PHYSICAL SOCIETY** (BALTIMORE, USA)

DEVELOPMENT TIMELINE



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